

## **NORDIC AQUA PARTNERS A/S: NOTICE OF ANNUAL GENERAL MEETING**

The Board of Directors hereby gives notice of the annual general meeting of Nordic Aqua Partners A/S, CVR-no. 38183001 (the “**Company**”) to be held on:

**25 May 2022, at 2:00 pm (CEST)**

At Clarion Hotel, Ellehammersvej 20, Copenhagen Airport.

Nordic Aqua Partners A/S is a Danish limited liability company and is subject to the Danish Companies Act.

### **AGENDA**

1. Election of chairman of the general meeting
2. The Board of Directors’ report on the activities of the Company during the past financial year
3. Submission and adoption of the annual report
4. Decision on appropriation of profit or loss as recorded in the adopted annual report
5. Election of members to the Board of Directors
6. Election of auditor
7. Establishment of a nomination committee
8. Election of members to the nomination committee
9. Information regarding considerations to propose to transfer of the jurisdiction of incorporation of the Company from Denmark to Norway
10. Any other business

#### **1) Election of chairman of the general meeting**

The Board of Directors proposes to elect attorney-at-law Carina Vang Kristoffersen as chairman of the general meeting.

#### **2) The Board of Directors’ report on the activities of the Company during the past financial year**

#### **3) Submission and adoption of the annual report**

The Board of Directors proposes that the audited annual report for 2021 should be adopted.

#### **4) Decision on appropriation of profit or loss as recorded in the adopted annual report**

The Board of Directors proposes that the result as set out in the annual report for 2021 is carried forward as recorded in the annual report.

#### **5) Election of members to the Board of Directors**

The Board of Directors notes that the term of election for Jan Petersen and Knut Langeteig as members of the Board of Directors will expire as of the annual general meeting, cf. article 6.2 of the Company’s Articles of Association. The Board of Directors proposes to re-elect Knut Nesse, Ove Nodland, and Ragnar Joensen as members of the Board of Directors. Furthermore, the Board of Directors proposes to elect the following members to the Board of Directors:

- Tore Hopen
- Vegard Gjerde

Tore Hopen is currently the Chief Executive Officer in Farvatn Private Equity AS.

Vegard Gjerde currently serves as board member in Nordic Haliburt AS and NXT Green Energy A/S and as board observer in Fjord Line AS, Kontrari AS and Kontrazi AS.

#### **6) Election of auditor**

The Board of Directors proposes to re-elect Deloitte Statsautoriseret Revisionspartnerselskab as the Company's auditor.

#### **7) Establishment of a nomination committee**

The Board of Directors proposes to establish a nomination committee that shall assist the Board of Directors in fulfilling its responsibilities with regard to (i) nominations to the Board of Directors, and (ii) ensuring that the Board of Directors at any time has the appropriate size and are composed of individuals having the professional qualifications and experience required.

The nomination committee shall refer to the Board of Directors and the Board of Directors shall lay down rules detailing the duties and responsibilities of the nomination committee.

#### **8) Election of members to the nomination committee**

If the Board of Directors' proposal to establish a nomination committee is adopted by the general meeting, the Board of Directors proposes to elect Jan Erik Sivertsen and Erik Tveteraas as members of the nomination committee.

#### **9) Information regarding considerations to propose to transfer of the jurisdiction of incorporation of the Company from Denmark to Norway**

The Board of Directors are considering to propose to transfer the jurisdiction of incorporation of the Company from Denmark to Norway. At this point in time the Board of Directors is evaluating and assessing the possible ways to conduct such transfer, and no final decision has yet been made by the Board of Directors in this respect. Nevertheless, the Board of Directors would like to inform the shareholders of the Company of its considerations in this respect. Once the evaluation has been concluded by the Board of Directors, the Board of Directors will, as relevant, set forth its proposal to the shareholders.

#### **10) Any other business**

## **REGISTRATION, ADMISSION, PROXY AND POSTAL VOTE**

### **Registration date**

A shareholder's right to participate in the general meeting and the number of votes, which the shareholder is entitled to cast, is determined in accordance with the number of shares held by such shareholder on 18 May 2022 (the registration date), see article 8.2.5 of the Company's Articles of Association.

The shares held by each shareholder are determined at the registration date on the basis of the shareholdings registered in the share register and in accordance with any notices regarding shareholdings received, but not yet registered, by the Company in the share register.

### **Deadline for notice of attendance**

A shareholder (or its proxy) wishing to attend the general meeting must give notice of his or her participation to the Company, see article 8.2.6 of the Company's Articles of Association. Similarly, the shareholder's advisor (or the shareholder's proxy's advisor) must give notice of his or her participation to the Company.

Notice of attendance must be given to the Company either by registering electronically through VPS Investor Services through a link made available on the Company's website or by using the notice of attendance form attached as [Appendix 1](#), which shall be sent, duly completed and signed, to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021, Oslo, Norway or by e-mail to [genf@dnb.no](mailto:genf@dnb.no) for receipt no later than Friday, 20 May 2022, at 11:59 pm (CEST). The admission card for attendance will be made available on 25 May 2022 at the address where the Annual General Meeting will take place (Clarion Hotel, Ellehammersvej 20, Copenhagen Airport).

### **Representation by proxy**

If you are prevented from attending the general meeting, you may appoint a proxy, e.g. the Board of Directors, to cast the votes carried by your shares. If you wish to appoint a proxy, you may do this either by registering electronically through VPS Investor Services through a link made available on the Company's website or by returning the instrument of proxy form attached as [Appendix 1](#), duly signed and dated, to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021, Oslo, Norway or by e-mail to [genf@dnb.no](mailto:genf@dnb.no) for receipt no later than Friday, 20 May 2022, at 11:59 pm (CEST). The admission card for the proxy's attendance will be made available on 25 May 2022 at the address where the Annual General Meeting will take place (Clarion Hotel, Ellehammersvej 20, Copenhagen Airport).

### **Advance postal votes**

You may also submit your votes by post. The postal vote only has legal effect if it is received by the Company no later than Friday, 20 May 2022, at 11:59 pm (CEST). If you wish to vote in advance you may do this either by registering electronically through VPS Investor Services through a link made available on the Company's website or by returning the instrument of advance postal votes form attached as [Appendix 2](#), duly signed and dated, to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021, Oslo, Norway or by e-mail to [genf@dnb.dk](mailto:genf@dnb.dk) for receipt no later than Friday, 20 May 2022, at 11:59 pm (CEST).

### **Share capital and voting rights**

The Company's share capital is DKK 10,283,984 divided into shares of DKK 1,00, see article 3.1 of the Company's Articles of Association. Pursuant to article 4.1 of the Company's Articles of Association, each share of DKK 1,00 carries one vote:

Number of shares: 10,283,984

Number of votes: 10,283,984

### **Agenda etc.**

This notice, including the agenda and the full text of the proposed resolutions, the notice of attendance and proxy form and the advance postal vote form will be sent by email on 29 April 2022 to the registered shareholders who have registered their email addresses with Nordic Aqua Partners A/S in accordance with article 9.2 of the Company's Articles of Association.

The following information will be made available at the Company's website on 29 April 2022:

- Notice of annual general meeting;
- The total number of shares and voting rights as at the date of the notice;
- Any documents to be submitted to the general meeting, save for the annual report which will be made available on 4 May 2022;
- The agenda and the full text of the proposals; and
- The forms to be used for giving notice of attendance and for voting by proxy and by post.

### **Voting requirements**

The following majority requirements must be met in order for the proposed resolutions to be adopted:

- The proposed resolutions under item 1 and items 3-8 may be adopted by a simple majority of votes.

### **Questions from the shareholders**

Shareholders may prior to the annual general meeting in writing submit questions concerning the agenda and the documents to be considered at the general meeting. Questions must be sent by email to Ragnar Joensen, chairman of the board of directors ([ragnar@nordicaquapartners.com](mailto:ragnar@nordicaquapartners.com)), marked "AGM".

Questions will be answered in writing or orally at the general meeting.

### **Language**

The general meeting will be conducted in English in accordance with article 8.8.1 of the Company's Articles of Association.



**Appendixes**

Appendix 1: Notice of attendance and proxy form

Appendix 2: Advance postal vote

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Copenhagen, 29 April 2022

The Board of Directors

**Investor enquiries**

Mr. Ragnar Joensen, Chairman of board of directors of Nordic Aqua Partners A/S, e-mail:

ragnar@nordicaquapartners.com

**About Nordic Aqua Partners A/S**

Nordic Aqua Partners A/S provides the Chinese market with live, high-quality Atlantic salmon farmed in a sustainable and state-of-the-art Recirculating Aquaculture System (RAS) facility located in Xiangshan county of Ningbo. Nordic Aqua Partners' shares are traded on the Euronext Growth Oslo.



Appendix 1 to notice of annual general meeting of Nordic Aqua Partners A/S (the "Company") to be held on Wednesday 25 May 2022, at 2:00 pm (CEST)

Ref no:

PIN code:

### Notice of Annual General Meeting

Meeting in Nordic Aqua Partners A/S will be held on 25 May 2022 at 2.00 p.m. CEST. Address: Clarion Hotel, Ellehammersvej 20, Copenhagen Airport.

The shareholder is registered with the following amount of shares at summons: \_\_\_\_\_ and vote for the number of shares registered per Record Date: 18 May 2022.

### Deadline for registration of attendance, advance votes, proxy or instructions: 20 May 2022 at 11:59 p.m. CEST

#### Advance votes

Advance votes may be executed electronically, through VPS Investor Services (use ref.no and pin code on this form). In Investor Services chose *Corporate Actions - General Meeting*, click on ISIN. Investor Services can be accessed through <https://www.euronextvps.no/>.

If you are not able to register this electronically, you may send appendix 2 by e-mail to [genf@dnb.no](mailto:genf@dnb.no), or by regular mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway.

#### Registration for attendance

**Notice of attendance should be registered through VPS Investor Services.**

For notification of attendance through the VPS Investor Services, the reference number and pin code on this form must be stated. In VPS Investor Services chose *Corporate Actions - General Meeting*, click on ISIN. Investor Services can be accessed through <https://www.euronextvps.no/>.

If you are not able to register this electronically, you may send by e-mail to [genf@dnb.no](mailto:genf@dnb.no), or by regular mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway.

**This is a physical meeting, and we encourage shareholders to either participate by advance votes, proxy, or physically.**

Place	Date	Shareholder's signature

#### Proxy without voting instructions for Annual General Meeting of Nordic Aqua Partners A/S

*Proxy to another individual to vote for your shares.*

Ref no:

PIN code:

**Proxy should be registered through VPS Investor Services.**

For granting proxy through VPS Investor Services, the reference number and pin code on this form must be used.

In VPS Investor Services chose *Corporate Actions - General Meeting*, click on ISIN. Investor Services can be accessed through <https://www.euronextvps.no/>.

If you are not able to register this electronically, you may send by e-mail to [genf@dnb.no](mailto:genf@dnb.no), or by regular mail to DNB Bank ASA, Registrars Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway. If the shareholder is a Company, the signature must be according to the Company's Certificate of Registration and documentation thereof must be attached to the proxy. **The Proxy must be dated and signed to be valid.**

#### The undersigned \_\_\_\_\_

hereby grants (if you do not state the name the proxy holder, the proxy will be given to the Chair of the Board of Directors)

the Chair of the Board of Directors (or a person authorised by him or her), or

\_\_\_\_\_  
(Name of proxy holder in capital letters)

proxy to attend and vote for my/our shares at the Annual General Meeting of Nordic Aqua Partners on 25 May 2022.

Place	Date	Shareholder's signature (only for granting proxy)
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Ref no:

PIN code:

**Proxy with voting instructions** for Annual General Meeting in Nordic Aqua Partners A/S

You must use this proxy form to give voting instructions to Chair of the Board of Directors or the person authorised by him or her. Instruction to other than Chair of the Board, give a proxy without voting instructions and agree directly with the proxy holder how voting should be executed.

Proxies with voting instructions can only be registered by DNB and must be sent to [genf@dnb.no](mailto:genf@dnb.no) (scanned form) or by regular mail to DNB Bank ASA, Registrars' Department, P.O.Box 1600 Centrum, 0021 Oslo, Norway. The form must be received by DNB Bank ASA, Registrars' Department no later than **20 May 2022 at 11:59 p.m. CEST**. If the shareholder is a Company, the signature must be according to the Company's Certificate of Registration and documentation thereof must be attached to the proxy.

**The Proxy with voting instructions must be dated and signed to be valid.**

**The undersigned:** \_\_\_\_\_

hereby grants the Chair of the Board of Directors (or the person authorised by him or her) proxy to attend and vote for my/our shares at the Annual General Meeting of Nordic Aqua Partners A/S on 25 May 2022.

The votes shall be exercised in accordance to the instructions below. If the sections for voting are left blank, this will be counted as an instruction to vote in accordance with the Board of Director's recommendations. However, if any motions are made from the attendees in addition to or in replacement of the proposals in the Notice, the proxy holder may vote at his or her discretion. If there is any doubt as to how the instructions should be understood, the proxy holder may abstain from voting.

Agenda for the Annual General Meeting 2022		For	Against	Abstention	Board recommendation
1.	Election of Carina Vang Kristoffersen as chairman of the general meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
2.	The Board of Directors' report on the activities of the Company during the past financial year	No voting			
3.	Adoption of annual report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
4.	Proposal to carry forward the result set out in the annual report for 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
5.	Election of members to the Board of Directors				
a.	Knut Nesse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
b.	Ove Nodland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
c.	Ragnar Joenson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
d.	Tore Hopen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
e.	Vegard Gjerde	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
6.	Election of auditor				
a.	Deloitte Statsautoriseret Revisionspartnerselskab	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
7.	Establishment of a nomination committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
8.	Election of members to the nomination committee				
a.	Jan Erik Sivertsen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
b.	Erik Tveteraas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
9.	Information regarding a possible relocation of the Company to Norway	No voting			
10.	Any other business	No voting			

**The vote given in advance is irrevocable. A vote given in advance that has only been dated and signed shall be considered as having been given in accordance with the recommendations of the Board of Directors as they appear in the table above.**

The vote given in advance applies to the number of shares in the possession of the undersigned on the date of registration, and, unless explicitly stated otherwise in relation to items for which split voting is permitted pursuant to the Articles of Association, to all votes attached to such shares. The shareholding is calculated based on the entry in the Company's register of shareholders and notifications on ownership that the Company has received but has not yet entered in the register of shareholders.

Place

Date

Shareholder's signature (Only for granting proxy with voting instructions)

**ADVANCE POSTAL VOTE**

**Nordic Aqua Partners A/S, CVR-no. 38 18 30 01, annual general meeting 25 May 2022, at 2:00 pm (CEST), at Clarion Hotel, Ellehammersvej 20, Copenhagen Airport.**

**I, the undersigned**

Name of shareholder: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Zip code and city: \_\_\_\_\_  
 Country: \_\_\_\_\_

hereby vote by correspondence at the annual general meeting of Nordic Aqua Partners A/S called for Wednesday 25 May 2022 at 2:00 pm (CEST) as set out below:

Please mark the box "FOR", "AGAINST" or "ABSTAIN" to indicate your directions.

Items on the agenda (the full agenda is included in the notice of the meeting)	FOR	AGAINST	ABSTAIN	Board recommendation
1. Election of Carina Vang Kristoffersen as chairman of the meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
2. The Board of Directors' report on the activities of the Company during the past financial year				
3. Adoption of annual report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
4. Proposal to carry forward the result set out in the annual report for 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
5. Election of members to the Board of Directors				
a. Knut Nesse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
b. Ove Nordland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
c. Ragnar Joenson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
d. Tore Hopen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
e. Vegard Gjerde	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
6. Election of auditor				
a. Deloitte Statsautoriseret Revisionspartnerselskab	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
7. Establishment of a nomination committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
8. Election of members to the nomination committee				
a. Jan Erik Sivertsen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
b. Erik Tveteraas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FOR
9. Information regarding a possible relocation of the Company to Norway				
10. Any other business				

**The vote by post is irrevocable. A vote by post that has only been dated and signed shall be considered as having been given in accordance with the recommendations of the Board of Directors as they appear in the table above.**

The vote by post applies to the number of shares in the possession of the undersigned on the date of registration, and, unless explicitly stated otherwise in relation to items for which split voting is permitted pursuant to the Articles of Association, to all votes attached to such shares. The shareholding is calculated based on the entry in the Company's register of shareholders and notifications on ownership that the Company has received but has not yet entered in the register of shareholders. If the shareholders is a Company, the signature must be according to the Company's Certificate of Registration and documentation thereof must be attached to the proxy.

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\_\_\_\_\_  
Signature